



**Regd. office:**

12A, 3rd Floor, Abhishree Corporate Park,  
Ambli Bopal Road, Ambli, Ahmedabad-  
380058, Gujarat

**Phone No.:** 02717298510

**Fax:** 02717298520

**Website:** www.adinatheximresources.com

**Email:** aerlnodalofficer@gmail.com

**CIN:** L51909GJ1995PLC024300

July 02, 2019

To,  
Corporate Relationship Department,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
Scrip Code: 532056

***[Sub: Non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015 for the Quarter ended on June 30, 2019]***

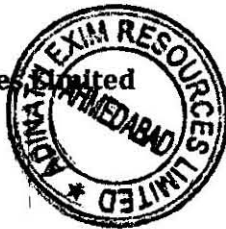
This is to inform you that pursuant to the Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the provisions relating to submission of the Corporate Governance Report is not applicable to the Company as the Paid up capital of the Company is less than Rs.10.00 crore and Net worth of the Company is less than Rs. 25.00 crore as on 31.03.2019.

Further, certificates certifying the paid up capital and net worth of the Company as on 31.03.2019 which is below 10 Crores and 25 Crores respectively is enclosed herewith for your reference and records.

We request you to take the above submission on record.

Yours faithfully,

For, Adinath Exim Resources Limited



*Shilpa Sharma*  
**Shilpa Sharma**

**Company Secretary & Compliance Officer**

Encl.: a/a



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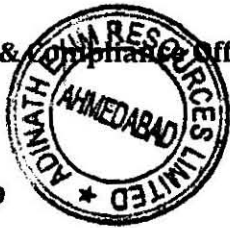
**TO WHOMSOEVER IT MAY CONCERN**

This is to certify that the Paid up equity capital of **Adinath Exim Resources Limited** (CIN: L51909GJ1995PLC024300) hereinafter referred as 'Company' having registered office at 12A, 3<sup>rd</sup> Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380058, Gujarat as-on 31<sup>st</sup> March, 2018 is Rs. 45,522,500/- (Rupees Four Crores Fifty Five Lacs Twenty Two Thousand Five Hundred Only) (including forfeited shares of Rs. 4,481,500) consisting of 41,04,100 (Forty One Lacs Four Thousand One Hundred) shares of Rs. 10 each which is below Rs. 10.00 crore and Net worth of the Company as on 31<sup>st</sup> March, 2019 is Rs. **84,301,735/-** (Eight Crores Forty Three Lacs One Thousand Seven Hundred and Thirty Five Only) which is also below Rs. 25.00 Crores.

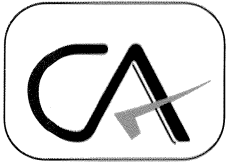
For, **Adinath Exim Resources Limited**

**Shilpa Sharma**  
Company Secretary & Compliance Officer

A handwritten signature in black ink, appearing to read "Shilpa Sharma".



**Date:** 23<sup>rd</sup> May, 2019  
**Place:** Ahmedabad



**CERTIFICATE**

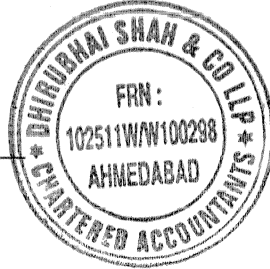
Based on the verification of the audited books of accounts and as per information and explanation given to us, we hereby certify that the Net worth of **M/s. ADINATH EXIM RESOURCES LIMITED** having Regd. office at 12A, 3<sup>rd</sup> Floor, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad- 380015, Gujarat, CIN: L51909GJ1995PLC024300, PAN: AADCA7119A as on 31<sup>st</sup> March, 2019 is Rupees **8,43,01,735** (Eight Crore Forty Three Lacs One Thousand Seven Hundred and Thirty Five Only) (As per enclosed annexure).

We further certify that ADINATH EXIM RESOURCES LIMITED is having paid-up share capital of Rs **4,31,91,000/-** consisting of 43,19,100 shares of Rs 10/- each as on 31<sup>st</sup> March, 2019.

For Dhirubhai Shah & Co LLP  
Chartered Accountants  
FRN: 102511W/W100298

*Harish B. Patel*

(Harish B Patel)  
Partner  
Mem No: 014427  
Place: Ahmedabad  
Date: 23<sup>rd</sup> May 2019



**The net worth of ADINATH EXIM RESOURCES LIMITED as on 31<sup>st</sup> March 2019 is computed as under:**

**Annexure**

Particulars	Amt (Rs.)
Paid up Capital	4,31,91,000
<b>Net worth calculated as follows:</b>	
Paid up Capital	4,31,91,000
Add: Reserve & Surplus (excluding revaluation reserves)	4,11,10,735
Less: Accumulated losses if any	-
Less: Miscellaneous Expenditure	-
<b>Total Net worth</b>	<b>8,43,01,735</b>

**Note:**

1. The above certificate is issued at the request of the Management of ADINATH EXIM RESOURCES LIMITED.
2. The certificate is prepared on the basis of audited books of accounts and by relying on the information and explanation produced before us for our verification.

For Dhirubhai Shah & Co LLP  
Chartered Accountants  
FRN: 102511W/W100298

*Harish B. Patel*

(Harish B Patel)  
Partner  
Mem No: 014427  
Place: Ahmedabad  
Date: 23<sup>rd</sup> May 2019



UDIN: 19014427AAAANE6263